

## PERSONAL INFORMATION

First name	MI	Last name	Preferred or chosen name
Date of birth (MM/DD/YYYY)		Social Security number	Previous name(s)

Cell phone (for text reminders)	Home phone	Email address (please print clearly)
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Is it okay for us to leave you voicemail messages?     Yes (brief)     Yes (extended)     No

Mailing address	City	State	ZIP
Physical address (if different from mailing address)	City	State	ZIP

What is your primary language? <input type="checkbox"/> English <input type="checkbox"/> Other: _____	Do you have a hearing impairment? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you need an interpreter? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> ASL
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Employment Status: If employed, Employer's Full Name: _____	<input type="checkbox"/> Full-time	<input type="checkbox"/> Self-employed	<input type="checkbox"/> Retired	<input type="checkbox"/> Migrant
	<input type="checkbox"/> Part-time	<input type="checkbox"/> Unemployed	<input type="checkbox"/> Seasonal	<input type="checkbox"/> Other _____

What is your marital status?	<input type="checkbox"/> Single	<input type="checkbox"/> Partnered	<input type="checkbox"/> Divorced	<input type="checkbox"/> Choose not to answer
	<input type="checkbox"/> Married	<input type="checkbox"/> Legally separated	<input type="checkbox"/> Widowed	

## EMERGENCY CONTACT – For emergency use only, does not grant verbal authorization (see next page)

Full name	Relationship to you	Phone
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## INSURANCE INFORMATION

Do you have medical insurance? (check all that apply)

Name of Insurance	Subscriber (self or person who holds insurance)	Insurance ID Number
<input type="checkbox"/> Medicare (Traditional)		
<input type="checkbox"/> Medicare Supplement (Pays Copays)		
<input type="checkbox"/> Medicare Advantage (replaces Medicare/Medicare Supplement)		
<input type="checkbox"/> Medicaid or HMK, HMK+		
<input type="checkbox"/> VA, Tricare, or Military		
<input type="checkbox"/> Private Insurance Name: _____		

*Please bring all of your insurance cards with you to each appointment.*

No medical insurance

Do you have dental insurance?     No     Yes: Name of Insurance: \_\_\_\_\_

ID #: \_\_\_\_\_ Subscriber (self or person who holds insurance): \_\_\_\_\_

Do you have prescription insurance?     No     Yes: Name of Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_

## PHARMACY

If you need to pick up medications, what pharmacy would you like to use? Please specify the pharmacy's general location.

## RESPONSIBLE PARTY/Legal Guardian – If you are filling out this form for your dependent, enter your information here

First name	MI	Last name	Date of birth	
Social Security number		Relationship to patient? (e.g. parent, grandparent, legal guardian, power of attorney)		
Mailing address		City	State	ZIP

## Verbal Communication Authorization – Note – a separate request is required to release medical records

Would you like to allow PHC staff to speak with anyone other than you and/or your legal guardians about your care?

If **NO**, skip to the next section

If **YES**, name your trusted person(s) in the table below, and set their level of access to your **personal health information (PHI)**

**CHECK ALL THAT APPLY**

Full name or organization name	Relationship to you	Level 1:	Level 2:	Level 3:	Level 4:
		Medical & dental treatment & PHI	Appointments & scheduling	Limited PHI, <i>specifically:</i>	Behavioral health PHI

I would like to revoke a previous verbal communication authorization. If yes, list those who should no longer have access:

**This verbal communication authorization will expire after 30 months (2.5 years).**

Previous verbal communication authorization must be revoked in writing at any time. Once released to another individual, your personal health information is no longer protected under federal law, and may be re-disclosed by the recipient.

I authorize the above person(s) to be able to communicate with PHC staff about my protected health information and records at Partnership Health Center.

INITIAL HERE

## ADDITIONAL INFORMATION

Our life experiences play an important role in our health and well-being. We ask you these questions so we can better understand your experience and give you the best care possible. Please answer what you feel comfortable answering. Thank you!

<b>What was your sex at birth?</b> <input type="checkbox"/> Female <input type="checkbox"/> Male <input type="checkbox"/> Choose not to answer	<b>What is your gender identity?</b> <input type="checkbox"/> Female <input type="checkbox"/> Genderqueer <input type="checkbox"/> Choose not to answer <input type="checkbox"/> Two-Spirit <input type="checkbox"/> Non-binary/Gender fluid <input type="checkbox"/> Male <input type="checkbox"/> Identity not listed: _____
<b>What are your pronouns?</b> <input type="checkbox"/> She/her/hers <input type="checkbox"/> They/them/theirs <input type="checkbox"/> He/him/his <input type="checkbox"/> Pronoun not listed: ____	<b>What is your sexual orientation?</b> <input type="checkbox"/> Heterosexual <input type="checkbox"/> Bisexual <input type="checkbox"/> Choose not to answer <input type="checkbox"/> Lesbian or gay <input type="checkbox"/> Don't know <input type="checkbox"/> Orientation not listed

**What is your race?** (check all that apply)

- |  |  |
|--|--|
| <input type="checkbox"/> American Indian | Tribal Affiliation: _____  |
| <input type="checkbox"/> Alaska Native   | <input type="checkbox"/> Black or African American                                     |
| <input type="checkbox"/> White           | <input type="checkbox"/> Race not listed <input type="checkbox"/> Choose not to answer |

<input type="checkbox"/> Asian Indian	<input type="checkbox"/> Korean	<input type="checkbox"/> Vietnamese	<input type="checkbox"/> Chinese
<input type="checkbox"/> Filipino	<input type="checkbox"/> Japanese	<input type="checkbox"/> Other Asian	
<input type="checkbox"/> Native Hawaiian	<input type="checkbox"/> Chamorro	<input type="checkbox"/> Guamanian	<input type="checkbox"/> Samoan
<input type="checkbox"/> Tongan	<input type="checkbox"/> Other Pacific Islander		
<b>What is your ethnicity?</b>	<input type="checkbox"/> Hispanic or Latino	<input type="checkbox"/> Not Hispanic or Latino	<input type="checkbox"/> Choose not to answer <input type="checkbox"/> Ethnicity not listed
If Hispanic or Latino, please check all that apply:	<input type="checkbox"/> Mexican, Mexican American	<input type="checkbox"/> Puerto Rican	<input type="checkbox"/> Cuban <input type="checkbox"/> Ethnicity not listed
<b>Are you a refugee?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
<b>Are you in active service or a veteran of the US armed forces?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
<b>Have you ever been placed in foster care (placed in a home, group home, or with an approved family member)?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
<b>What level of school have you finished?</b>	<input type="checkbox"/> Less than high school	<input type="checkbox"/> High school diploma or GED	<input type="checkbox"/> More than high school <input type="checkbox"/> Choose not to answer
<b>Are you currently a student?</b>	<input type="checkbox"/> Yes (full-time)	<input type="checkbox"/> Yes (part-time)	<input type="checkbox"/> No <input type="checkbox"/> Choose not to answer
<b>In the past year have you spent more than 2 nights in a row in jail, prison, detention center, or juvenile correctional facility?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
<b>Are you experiencing houselessness?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
If no, are you worried about losing your housing?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer
If you are currently houseless, where do you sleep at night?	<input type="checkbox"/> On the street or in a car <input type="checkbox"/> Transitional housing	<input type="checkbox"/> Doubling up (staying with family or friends) <input type="checkbox"/> Permanent supportive housing	<input type="checkbox"/> Shelter <input type="checkbox"/> Other
<b>In the past year have you or your family experienced financial hardship?</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Choose not to answer

## HOUSEHOLD INCOME INFORMATION

To maintain federal funding for our discounted services, we are required to collect household and income information from all our patients, including those who choose not to apply for financial support. Even if you do not plan on applying for assistance, please help us continue to offer discounts by answering the questions below. Thank you!

**WHAT IS A HOUSEHOLD?**

A household includes all individuals who live together and are related by birth, marriage, or adoption.

It also includes all individuals who may or may not live together, but share a taxed household.

<b>Including yourself, how many people live in your household?</b>	
<b>What is your estimated yearly household income?</b>	\$

**Please Note: A separate application is required to apply for the Sliding Fee Scale**

**Are you interested in applying for the sliding fee scale?** *(initial one)*

**YES** – I have received information on PHC’s sliding fee scale, and I would like to apply for this discount. I will provide proof of income for every working member of my household as soon as possible.

\_\_\_\_\_  
INITIAL HERE

**NO** – I have received information on PHC’s sliding fee scale, and I choose not to apply for this discount. I understand that if I am experiencing houselessness or have Medicaid, a slide may be set for my benefit. I understand that after my insurance payments, I will be billed at full fee for balances not covered by my insurance.

\_\_\_\_\_  
INITIAL HERE

## NOTICE OF PRIVACY PRACTICES

*I have reviewed a copy of PHC's Notice of Privacy Practices and Patient Rights & Responsibilities informing me of how my medical information may be used and disclosed. This document also explains how I can access medical information for myself and my dependents.*

\_\_\_\_\_  
INITIAL HERE

## NOTICE OF IMMUNIZATION & INFECTIOUS DISEASE REPORTING AND RECORD KEEPING

*I understand that PHC reports and collects immunization data using the Montana State Registry (imMTrax). I understand that PHC is obligated to report certain cases of infectious disease to my local health department. I understand that if I have concerns about how my information is collected and shared with imMTrax I should talk to my provider.*

\_\_\_\_\_  
INITIAL HERE

## HEALTH INFORMATION EXCHANGE (HIE)

*By initialing here, I have reviewed a copy of PHC's Health Information Exchange procedure. I understand that I am automatically opted-in to the HIE. If I would like to change my HIE status, I can do so in writing at any time.*

\_\_\_\_\_  
INITIAL HERE

## AUTHORIZATION AND ASSIGNMENT

### MEDICAL HOME RIGHTS AND RESPONSIBILITIES

For those receiving medical care, I understand that Partnership Health Center will be my Medical Home. This means that I am entitled to choose my clinician, and to receive continuity in care by working together with my chosen clinician and their care team. I will inform PHC and/or my care team of all matters concerning my health.

I consent to team-based care. Care may be under a collaborative practice agreement (CPA). A CPA is an agreement between medical providers and pharmacists. A CPA allows pharmacists to provide specific patient care functions.

### TREATMENT/PAYMENT AGREEMENT FOR PARTNERSHIP HEALTH CENTER (PHC)

I request that Partnership Health Center provide me and/or my family with medical care. I accept responsibility for any fees for services not covered by my insurance or sliding fee scale assignment. Furthermore, I authorize assignment of benefits for pharmacy, behavioral health, medical, and/or dental service(s) to be paid to PHC. I authorize PHC to bill my insurance and release my information to the insurance company if they request it. I will communicate to PHC any changes to my income and/or insurance status.

I understand and give consent for my information to be accessed by outside entities for the purposes of auditing the facilities' compliance with federal, state, and pharmaceutical program business rules.

The information given on this form is true, correct, and complete. I understand that it is in my best interest to report all changes in a timely manner.

\_\_\_\_\_  
**Patient or legal guardian signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
If signed by legal guardian, please print name

\_\_\_\_\_  
Relationship to patient